

Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: [GE US EQUITY](#)

General Electric Co (New York: GE, Currency: USD)

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Website	www.ge.com
Number of Employees	174,000
Ticker:	GE US

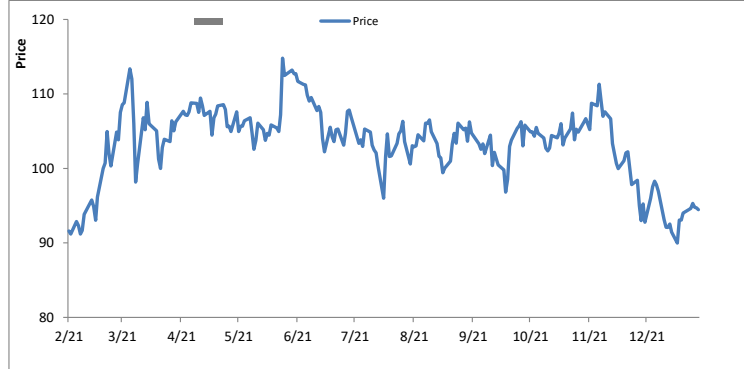
41 Farnsworth Street Boston, MA 02210 United States
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↑ **99.05** +0.73 (0.74%)

FECHA: 31/12/2021

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	99.11	Market Cap (MM)	108,836.4
Open	97.70	Shares Out. (MM)	1,098.1
Previous Close	98.32	Float %	98.6%
Change	0.28	Shares sold short (MM)	9,929,656.0
Change %	0.29	Dividend Yield %	0.3
Day High/Day Low	100.1 / 97.6	Diluted EPS Excl. XO	-1.0
52 Wk High/52 Wk low	116.2 / 88.1	P / Diluted EPS Before XO	-
Volume (MM)	5.48	Beta	1.14
Avg. Vol - 3 mo (MM)	7.00		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	74,129.0	Cash & ST Invest.	70,276
EBIT - LTM	3,611.0	Total Assets	198,874.0
EBITDA - LTM	7,066.0	Total Debt	35,185.0
Net Income - LTM	-6,519.0	Total Liabilities	157,262.0
Total Enterprise Value	90,828	Total Equity	41,612.0
TEV/ Total Revenue	1.2 x	Cash from Operations - LTM	-3,000.0
TEV/ EBITDA	11.7 x	Cash From Investing - LTM	-811.0
		Cash from Financing -LTM	-17,195.0



Company Notes	
2016 Q1	A loss of \$29.000 from Other One Time Items
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$-2.000 from Unrealized Investments
A loss of \$686 from Restructuring	
A gain of \$59 from Disposal of assets	2015 Q1
A loss of \$16 from Other One Time Items	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$422 from Restructuring
2015 A1	A loss of \$3 from Other One Time Items
GAAP Net Income includes: (in millions):	
an after-tax loss of \$7.495.000 from Discontinued Operatio	2014 A1
a loss of \$1734 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax)
a gain of \$90 from Disposal	A loss of \$312.000 from Other One Time Items
a loss of \$424.561539 from Other one time	A gain of \$-4 from Unrealized Investments
	A loss of \$1788 from restructuring
2015 Q4	
GAAP Net Income includes: (in millions):	2014 Q4
an after-tax gain of \$3,758.000 from Discontinued Operatic	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$567 from Restructuring	A loss of \$297.000 from Other One Time Items
a gain of \$90 from Disposal	A loss of \$661.000 from restructuring
a loss of \$840.461538 from Other one time	
	2014 Q3
2015 Q3	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net Income Includes: (in millions, pre-tax)	A loss of \$2.000 from Other One Time Items
A loss of \$346.000 from Restructuring	A after -tax gain of \$706.000 from Discontinued Operations
A loss of \$2.000 from Other One Time Items	
A after -tax loss of \$347.000 from Discontinued Operations	2014 Q2
	GAAP Net Income Includes: (in millions, pre-tax)
2015 Q2	A loss of \$9 from Other One Time Items
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$1 from Unrealized Investments
A loss of \$3,380.000 from Sale of Business	
A loss of \$450.000 from Legal Expense	2014 Q1

Key Board Members			
Name	Title	Organization	
James S Tisch "Jim"	President/Ceo	Loews Corporation	
	Chairman Emeritus	Wnet Org	
	Board Member	Diamond Offshore Drilling Inc	
	Board Member	General Electric Co	
	Board Member	Cna Financial Corp	
	Board Member	Partnership For New York City	
Risa J Lavizzo-Mourey	Trustee	New York Public Library Astor	
	Chairman	Wiiw Channel 21	
	Trustee	Mount Sinai Hospital	
	Board Member	Better Therapeutics Inc	
	Board Member	Merck & Co Inc	
H Lawrence Culp "Larry"	Vice Chairman	Smithsonian Inst	
	Board Member	Intel Corp	
	Board Member	General Electric Co	
	Board Member	Lifemark Corp	
	Board Member	Nellcor Puritan Bennett Inc	
Francisco D'Souza	Chairman/Ceo	General Electric Co	
	Trustee	Wake Forest University	
	Board Member	Washington College	
	Co-Founder	Cognizant Tech Solutions Corp	
	Mng Partner/Co-Founder	Recognize Partners Lp	
Edward P Garden "Ed"	Board Member	Mongoddb Inc	
	Board Member	General Electric Co	
	Board Member	Ciklum Aps	
	Co-Chairman	New York Hall Of Science	
	Trustee	Carnegie Mellon University	
Francisco D'Souza	President/Ceo	Trian Acquisition 1 Corp	
	Founding Partner/Chief Invsmt Of Trian Partners Lp		
	Founding Partner/Chief Invsmt Of Trian Fund Management Lp		

Ticker: **GE US EQUITY**
 Period Type: **Annuals**

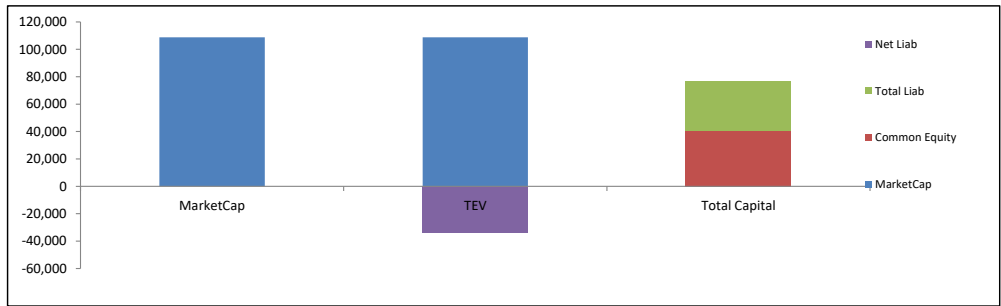
General Electric Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Annuals FY -6FY -5FY -4FY -3FY -2FY -1FY 0FY -0FQ 1FY 2FY 3FY

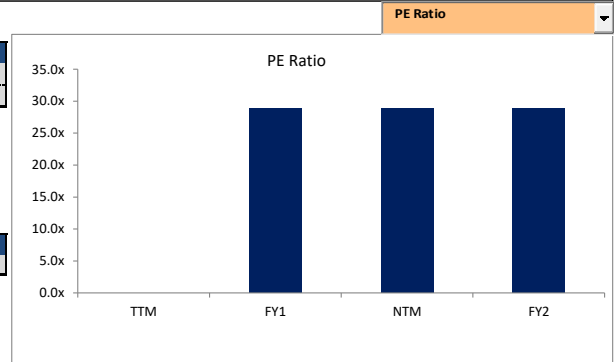
Key Financials	Actuals						LTM	Estimates			
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2021	31/12/2021	31/12/2022	31/12/2023	31/12/2024
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	115,158.0	119,687.0	99,279.0	97,012.0	95,214.0	79,619.0	74,196.0	74,129.0	17,458.4	17,458.4	17,458.4
<i>Growth Over Prior Year</i>	(1.1%)	3.9%	(17.1%)	(2.3%)	(1.9%)	(16.4%)	(6.8%)	(3.4%)	2.0%	2.0%	2.0%
Gross Profit	27,559.0	32,204.0	23,686.0	27,609.0	28,303.0	19,198.0	18,017.0	19,630.0	--	--	--
<i>Margin %</i>	23.9%	26.9%	23.9%	28.5%	29.7%	24.1%	24.3%	26.5%	--	--	--
EBITDA	14,195.0	19,052.0	(2,579.0)	(9,207.0)	12,427.0	6,279.0	6,279.0	--	1,741.3	1,741.3	1,741.3
<i>Margin %</i>	12.3%	15.9%	(2.6%)	(9.5%)	13.1%	7.9%	8.5%	--	10.0%	10.0%	10.0%
EBIT	9,348.0	14,055.0	(8,773.0)	(15,789.0)	5,998.0	(484.0)	3,676.0	3,611.0	992.0	992.0	992.0
<i>Margin %</i>	8.1%	11.7%	(8.8%)	(16.3%)	6.3%	(0.6%)	5.0%	4.9%	5.7%	5.7%	5.7%
Earnings from Cont. Ops.	1,701.0	9,494.0	(8,537.0)	(21,080.0)	423.0	5,671.0	(3,397.0)	(3,395.0)	--	--	--
<i>Margin %</i>	1.5%	7.9%	(8.6%)	(21.7%)	0.4%	7.1%	(4.6%)	(4.6%)	--	--	--
Net Income	(6,126.0)	8,831.0	(8,484.0)	(22,355.0)	(4,979.0)	5,704.0	(6,520.0)	(6,519.0)	384.9	384.9	384.9
<i>Margin %</i>	(5.3%)	7.4%	(8.5%)	(23.0%)	(5.2%)	7.2%	(8.8%)	(8.8%)	2.2%	2.2%	2.2%
Diluted EPS Excl. Extra Items	1.4	8.0	(8.0)	(19.8)	(0.1)	4.7	(3.3)	(3.3)	0.4	0.4	0.4
<i>Growth Over Prior Year</i>	(81.9%)	488.2%	--	(147.0%)	99.6%	--	--	(159.3%)	65.4%	65.4%	65.4%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	99.12
Shares Out.	1,098.14
Market Capitalization (USD)	108,847.35
- Cash & Short Term Investments	70,276.00
+ Total Debt	35,185.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,302.00
= Total Enterprise Value (USD)	90,828.35
Book Value of Common Equity	40,310.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,302.00
+ Total Debt	35,185.00
= Total Capital	76,797.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	30/09/2021	31/12/2021	30/09/2021	30/09/2021
TEV/Total Revenue	1.2x	1.2x	7.1x	7.1x
TEV/EBITDA	10.5x	--	13.2x	13.2x
TEV/EBIT	23.3x	23.7x	19.2x	19.2x
P/Diluted EPS Before Extra	18.3x	--	--	--
P/BV	2.6x	2.6x	3.6x	3.6x
Price/Tang BV	21.6x	21.6x	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	28.9x	28.9x	28.9x
TEV / EBITDA	11.7x	13.2x	13.2x	13.2x
Price / CF	0.0x	12.4x	12.4x	12.4x
Price / Book	2.7x	3.6x	3.6x	3.6x
Dividend Yield	0.3x	0.2x	0.2x	0.2x



Ticker:	GE US EQUITY
Period Type	Annuals

GE US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

General Electric Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Balance Sheet	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Balance Sheet as of:											
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	84,501.00	77,268.00	88,555.00	70,025.00	70,483.00	48,129.00	43,967.00	31,124.00	35,811.00	36,630.00	15,770.00
Short Term Investments	47,374.00	48,510.00	43,981.00	35,505.00	31,973.00	44,313.00	38,696.00	33,508.00	9,888.00	7,319.00	12,297.00
Total Cash & ST Investments	131,875.00	125,778.00	132,536.00	105,530.00	102,456.00	92,442.00	82,663.00	64,632.00	45,699.00	43,949.00	28,067.00
Accounts & Notes Receivable	20,478.00	19,902.00	21,388.00	23,237.00	39,074.00	36,318.00	34,545.00	22,344.00	17,645.00	17,956.00	15,620.00
Total Receivables	20,478.00	19,902.00	21,388.00	23,237.00	39,074.00	36,318.00	34,545.00	22,344.00	17,645.00	17,956.00	15,620.00
Inventories	13,792.00	15,374.00	17,325.00	17,688.00	22,515.00	22,353.00	19,419.00	13,803.00	17,215.00	15,890.00	15,847.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	22,537.00	10,617.00	6,814.00
Total Current Assets	166,145.00	161,054.00	171,249.00	146,455.00	164,045.00	151,113.00	136,627.00	100,779.00	103,096.00	88,412.00	66,348.00
Net Property, Plant & Equipment	65,739.00	68,633.00	68,827.00	48,070.00	54,095.00	50,518.00	53,874.00	43,612.00	45,879.00	44,663.00	15,609.00
Long-term Investments	279,918.00	257,238.00	241,940.00	13,445.00	21,156.00	25,162.00	20,356.00	17,431.00	40,689.00	44,320.00	42,209.00
Deferred Charges, LT	131.00	-	275.00	6,183.00	3,105.00	1,833.00	8,819.00	12,117.00	9,889.00	12,081.00	10,855.00
Other Long-Term Assets	206,387.00	198,074.00	174,269.00	440,801.00	250,670.00	136,557.00	149,569.00	137,133.00	65,624.00	63,976.00	63,853.00
Total Assets	718,320.00	684,999.00	656,560.00	654,954.00	493,071.00	365,183.00	369,245.00	311,072.00	265,177.00	253,452.00	198,874.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	137,611.00	101,392.00	77,890.00	70,425.00	49,860.00	30,714.00	24,036.00	12,776.00	23,641.00	4,778.00	4,361.00
Accounts Payable	16,400.00	15,654.00	16,471.00	12,067.00	13,680.00	14,435.00	15,172.00	13,826.00	17,357.00	16,476.00	16,243.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	27,942.00	27,752.00	28,726.00	29,177.00	41,540.00	36,431.00	40,088.00	33,849.00	37,867.00	34,816.00	31,349.00
Total Current Liabilities	181,953.00	144,798.00	123,087.00	111,669.00	105,080.00	81,580.00	79,296.00	60,451.00	78,865.00	56,070.00	51,953.00
Long-Term Debt	243,459.00	236,084.00	221,665.00	186,596.00	147,742.00	105,497.00	110,555.00	90,824.00	70,403.00	73,261.00	30,824.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	1,555.00	1,801.00	1,989.00
Other Non-Current Liabilities	174,774.00	175,647.00	175,025.00	219,758.00	137,139.00	97,591.00	102,504.00	108,316.00	84,492.00	85,248.00	72,496.00
Total Liabilities	600,186.00	556,529.00	519,777.00	518,023.00	389,961.00	284,668.00	292,355.00	259,591.00	235,315.00	216,380.00	157,262.00
Pref. Stock, Non-Redeem.	-	-	-	-	6.00	6.00	6.00	6.00	6.00	6.00	-
Total Pref. Equity	-	-	-	-	6.00	6.00	6.00	6.00	6.00	6.00	-
Minority Interest	1,696.00	5,444.00	6,217.00	8,772.00	4,836.00	4,688.00	20,859.00	20,500.00	1,545.00	1,522.00	1,302.00
Additional Paid In Capital	34,395.00	33,772.00	33,196.00	33,591.00	38,315.00	37,926.00	38,086.00	36,206.00	35,107.00	35,009.00	-
Retained Earnings	137,786.00	144,055.00	149,051.00	155,333.00	140,020.00	139,532.00	117,245.00	93,109.00	87,732.00	92,247.00	-
Treasury Stock	(31,769.00)	(34,571.00)	(42,561.00)	(42,593.00)	(63,539.00)	(83,038.00)	(84,902.00)	(83,925.00)	(82,797.00)	(81,961.00)	-
Comprehensive Inc. and Other	(23,974.00)	(20,230.00)	(9,120.00)	(18,172.00)	(16,528.00)	(18,599.00)	(14,404.00)	(14,415.00)	(11,731.00)	(9,751.00)	40,310.00
Total Common Equity	118,134.00	128,470.00	136,783.00	136,931.00	103,104.00	80,509.00	76,884.00	51,475.00	29,856.00	37,066.00	41,612.00
Total Equity	118,134.00	128,470.00	136,783.00	136,931.00	103,110.00	80,515.00	76,890.00	51,481.00	29,862.00	37,072.00	41,612.00
Total Liabilities And Equity	718,320.00	684,999.00	656,560.00	654,954.00	493,071.00	365,183.00	369,245.00	311,072.00	265,177.00	253,452.00	198,874.00
Supplemental Items											
Total Shares Out. on Filing Date	1,321.63	1,300.70	1,257.61	1,257.17	1,172.41	1,092.83	1,085.07	1,087.78	1,092.30	1,095.69	1,098.14
Total Shares Out. on Balance Sheet Date	1,321.63	1,300.70	1,257.61	1,257.17	1,172.41	1,092.83	1,085.07	1,087.78	1,092.30	1,095.69	1,098.14
Book Value/Share	88.10	94.58	103.82	101.94	83.82	69.38	51.63	28.48	25.92	32.44	36.71
Tangible Book Value	31,745.00	37,932.00	38,608.00	61,770.00	14,943.00	(11,055.00)	(48,215.00)	(15,177.00)	(9,077.00)	247.00	4,798.00
Tangible Book Value/Share	24.02	29.16	30.70	49.13	12.75	(10.12)	(44.43)	(13.95)	(8.31)	0.23	4.37
Total Debt	381,070.00	337,476.00	299,555.00	257,021.00	197,602.00	136,211.00	134,591.00	103,600.00	94,044.00	78,039.00	35,185.00
Net Debt	3,775.00	2,071.00	(645.00)	344.00	92,583.00	68,634.00	62,244.00	45,465.00	(14,074.00)	(30,342.00)	(19,321.00)
Total Minority Interest	1,696.00	5,444.00	6,217.00	8,772.00	4,836.00	4,688.00	20,859.00	20,500.00	1,545.00	1,522.00	1,302.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	8,735.00	9,295.00	10,220.00	9,963.00	13,415.00	12,636.00	10,131.00	8,057.00	8,771.00	7,937.00	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	5,022.00	6,099.00	6,794.00	7,032.00	8,265.00	8,798.00	8,847.00	5,746.00	5,333.00	5,654.00	-
Other Inventory Accounts	35.00	(20.00)	311.00	693.00	835.00	919.00	441.00	-	3,111.00	2,299.00	-
Accum. Allowance for Doubtful Accts	452.00	-	-	-	515.00	858.00	1,073.00	670.00	874.00	1,164.00	-
Full Time Employees	301,000.00	305,000.00	307,000.00	305,000.00	333,000.00	295,000.00	313,000.00	283,000.00	205,000.00	174,000.00	-

Ticker:	GE US EQUITY
Period Type:	Annuals

Sort:	Ascend
Consolidated:	Yes

Accounting:	Mixed
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General Electric Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Multiples		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
TEV / LTM Total Revenue	Close	1.4x	1.6x	2.0x	2.3x	3.4x	2.9x	2.4x	1.4x	0.9x	0.8x	1.2x
	Average	1.3x	1.5x	1.8x	1.9x	2.4x	3.3x	2.5x	2.0x	1.6x	0.6x	1.0x
	High	1.5x	1.8x	2.0x	2.3x	3.4x	3.5x	3.0x	2.5x	1.7x	1.1x	1.2x
	Low	1.0x	1.4x	1.6x	1.7x	2.1x	2.9x	1.9x	1.4x	0.9x	0.4x	0.8x
TEV / LTM EBITDA	Close	7.9x	9.1x	12.2x	16.1x	27.4x	18.3x	--	--	6.8x	10.5x	--
	Average	7.6x	8.9x	10.3x	11.3x	17.0x	26.3x	15.7x	--	6.8x	4.8x	13.3x
	High	9.1x	10.1x	12.2x	16.1x	27.6x	28.2x	18.6x	--	6.8x	10.5x	15.5x
	Low	6.1x	8.0x	9.1x	10.4x	15.0x	18.5x	11.8x	--	6.8x	2.9x	10.0x
TEV / LTM EBIT	Close	12.4x	14.5x	20.7x	23.2x	41.7x	24.9x	--	--	13.8x	--	23.3x
	Average	12.5x	13.9x	16.3x	19.2x	24.4x	40.0x	21.3x	--	13.8x	9.7x	23.3x
	High	15.0x	15.8x	20.8x	23.2x	41.9x	42.8x	25.2x	--	13.8x	16.6x	23.3x
	Low	10.1x	12.6x	14.5x	17.7x	21.5x	25.1x	15.9x	--	13.8x	5.8x	23.3x
Price / LTM EPS	Close	14.4x	15.2x	20.3x	23.6x	36.7x	28.8x	19.1x	13.9x	18.5x	--	--
	Average	14.6x	15.7x	16.7x	18.1x	24.1x	34.4x	22.7x	13.6x	18.0x	13.6x	--
	High	17.3x	17.9x	19.5x	22.7x	35.3x	37.3x	27.7x	20.0x	21.3x	21.8x	--
	Low	11.8x	14.1x	14.5x	16.7x	20.9x	27.6x	15.2x	7.1x	14.2x	9.1x	--
Price / Book Value	Close	1.6x	1.8x	2.2x	2.0x	3.0x	3.6x	2.7x	2.1x	3.4x	2.7x	2.6x
	Average	1.6x	1.8x	2.0x	1.9x	2.0x	2.8x	2.9x	1.9x	2.7x	2.5x	3.1x
	High	1.8x	2.0x	2.3x	2.0x	2.9x	3.5x	3.5x	2.8x	3.4x	4.1x	3.5x
	Low	1.3x	1.6x	1.7x	1.8x	1.8x	2.5x	1.9x	1.0x	2.2x	1.7x	2.6x
Price / Tangible Book Value	Close	6.0x	5.8x	7.3x	4.1x	19.6x	--	--	--	--	383.3x	21.6x
	Average	4.2x	6.5x	6.3x	6.5x	4.2x	18.3x	--	--	--	383.3x	451.4x
	High	5.7x	7.4x	7.4x	6.9x	18.8x	19.9x	--	--	--	383.3x	509.3x
	Low	3.4x	5.5x	5.5x	4.0x	3.6x	16.6x	--	--	--	383.3x	21.6x
Price / Cash Flow	Close	5.7x	7.0x	10.0x	9.2x	15.6x	--	23.1x	13.2x	11.1x	26.3x	--
	Average	5.1x	6.2x	7.8x	8.9x	9.4x	14.6x	22.2x	16.4x	17.0x	8.2x	31.1x
	High	6.1x	7.1x	9.6x	9.5x	15.0x	15.8x	22.2x	24.2x	20.2x	26.3x	34.9x
	Low	4.2x	5.5x	6.7x	8.2x	8.1x	13.2x	22.2x	8.5x	11.1x	5.5x	25.5x
TEV / LTM FCF	Close	9.2x	13.6x	18.9x	12.3x	24.6x	--	--	--	32.9x	274.0x	--
	Average	7.1x	10.0x	15.0x	16.9x	12.6x	23.1x	--	--	32.9x	25.2x	324.0x
	High	8.8x	13.1x	18.2x	17.9x	23.7x	25.0x	--	--	32.9x	274.0x	364.1x
	Low	5.7x	8.9x	13.0x	11.9x	10.9x	20.9x	--	--	32.9x	16.2x	265.6x
Dividend Yield	Close	3.4	3.3	2.8	3.5	3.0	2.9	4.8	4.9	0.4	0.4	0.3
	Average	2.7	3.1	3.0	3.2	3.5	3.2	3.8	7.1	3.8	0.5	0.3
	High	3.5	3.5	3.5	3.7	4.0	3.5	5.6	13.0	4.8	0.7	0.4
	Low	2.2	2.7	2.6	3.0	3.0	2.9	3.1	4.6	0.4	0.3	0.3

Ticker:	GE US EQUITY
Period Type:	Quarters

GE US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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General Electric Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Ratios	30/06/2019	30/09/2019	31/12/2019	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	--
Profitability											
Return on Assets	-5.6%	-1.7%	-1.7%	-0.8%	-1.6%	1.5%	2.2%	-1.3%	-1.0%	0.0%	-2.9%
Return on Capital	-8.3%	-0.9%	-2.4%	0.7%	-1.1%	5.1%	6.2%	-1.4%	-0.6%	1.5%	-5.3%
Return on Equity	-41.3%	-18.2%	-18.4%	-8.0%	-14.2%	10.9%	16.4%	-11.0%	-8.4%	-1.2%	-17.8%
Margin Analysis											
Gross Margin	25.6%	25.8%	30.6%	26.0%	18.9%	24.2%	25.7%	26.8%	25.5%	27.3%	26.4%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	-11.8%	11.0%	12.7%	10.8%	7.1%	6.9%	5.1%	5.2%	8.6%	9.3%	--
EBIT Margin	-18.0%	4.8%	6.3%	5.1%	1.9%	1.6%	-0.3%	-0.4%	3.1%	4.4%	4.9%
Earnings from Cont. Ops Margin	4.4%	1.9%	10.0%	3.2%	-12.0%	0.2%	5.1%	3.2%	3.7%	5.3%	6.9%
Net Income Margin	0.5%	-40.3%	2.8%	31.8%	-11.8%	-6.2%	12.0%	-16.4%	-6.2%	6.8%	-18.9%
Normalized Net Income Margin	5.9%	2.0%	4.4%	1.1%	-6.1%	2.7%	2.8%	1.5%	2.3%	3.4%	-11.9%
Free Cash Flow Margin	-6.3%	4.2%	19.4%	-3.8%	-9.9%	5.6%	12.0%	-13.4%	1.4%	11.1%	--
Asset Turnover											
Total Asset Turnover	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x
Fixed Asset Turnover	1.8x	2.0x	2.1x	1.8x	1.7x	1.8x	1.7x	2.4x	2.5x	2.5x	2.5x
Accounts Receivable Turnover	3.6x	4.0x	4.8x	4.0x	4.0x	4.1x	4.3x	4.2x	4.4x	4.3x	4.4x
Inventory Turnover	3.6x	4.0x	4.5x	3.9x	3.6x	4.0x	3.5x	3.5x	3.5x	3.5x	3.4x
Short Term Liquidity											
Current Ratio	1.6x	1.7x	1.3x	1.8x	2.1x	2.2x	1.6x	2.0x	1.8x	1.8x	1.3x
Quick Ratio	1.3x	1.5x	0.8x	1.6x	1.8x	1.9x	1.1x	0.9x	0.8x	0.8x	0.8x
Cash from Ops. To Curr Liab	1.0x	1.2x	0.6x	1.3x	1.5x	1.5x	0.8x	0.7x	0.5x	0.5x	0.5x
Ave. Davs Sales Out.	100.8x	91.1x	76.6x	92.1x	91.0x	89.5x	84.9x	87.4x	83.3x	85.4x	82.7x
Ave. Davs Inventory Out.	102.5x	91.5x	81.8x	94.7x	101.3x	91.4x	103.7x	103.3x	104.2x	103.6x	106.3x
Ave. Davs Pivable Out.	81.8x	83.5x	78.4x	93.1x	94.8x	86.7x	108.5x	99.2x	94.4x	95.2x	109.7x
Ave. Cash Conversion Cvcle	121.5x	99.1x	80.1x	93.7x	97.6x	94.3x	80.1x	91.5x	93.2x	93.9x	79.3x
Long Term Solvency											
Total Debt/Equity	193.2%	325.6%	314.9%	239.3%	240.6%	236.8%	210.5%	211.8%	190.0%	169.0%	84.6%
Total Debt/Capital	65.9%	76.5%	75.9%	70.5%	70.6%	70.3%	67.8%	67.9%	65.5%	62.8%	45.8%
LT Debt/Equity	257.7%	278.1%	248.7%	198.7%	225.0%	229.8%	206.1%	208.4%	186.0%	161.1%	76.5%
LT Debt/Capital	56.1%	62.6%	56.8%	56.0%	63.1%	65.2%	63.6%	63.8%	61.3%	57.6%	40.1%
Total Liabilities/Total Assets	59.3%	64.4%	59.0%	59.4%	63.3%	64.4%	63.3%	62.1%	61.4%	59.2%	53.0%
EBIT / Interest Exp.	1.11x	0.34x	2.75x	1.10x	-3.59x	0.05x	1.51x	1.08x	1.39x	2.13x	3.31x
EBITDA / Interest Exp.	2.77x	1.37x	4.44x	2.49x	-2.24x	2.26x	3.55x	2.59x	2.97x	3.70x	--
(EBITDA-CAPEX) / Interest Exp.	1.10x	0.63x	2.72x	1.59x	-3.12x	1.69x	2.18x	1.93x	2.42x	3.06x	--
Total Debt/EBITDA	--	8.86x	7.79x	8.85x	13.81x	14.79x	19.77x	19.36x	10.17x	9.32x	--
Net Debt/FRITDA	--	2.61x	-1.17x	1.02x	2.34x	2.65x	-7.69x	-7.45x	-4.67x	-4.53x	--
Altman Z Score	1.15	1.48	1.42	1.54	1.5	1.47	1.39	1.59	1.64	1.66	1.38
Growth Over Prior Year											
Total Revenue	(19.7%)	(0.1%)	(1.0%)	(12.2%)	(28.2%)	(20.7%)	(16.4%)	(12.2%)	8.8%	(0.5%)	(7.4%)
Gross Profit	(19.0%)	8.8%	35.3%	(15.5%)	(47.2%)	(25.6%)	(29.7%)	(9.5%)	46.9%	12.0%	(4.8%)
EBITDA	(39.3%)	(108.8%)	58.4%	(60.0%)	(148.7%)	(32.3%)	(38.3%)	(7.3%)	(215.6%)	43.5%	--
EBITA	(44.2%)	(106.0%)	97.2%	(49.9%)	(206.7%)	(16.3%)	(48.7%)	(8.8%)	(173.2%)	43.2%	--
EBIT	(55.8%)	(102.0%)	120.5%	(67.6%)	(295.4%)	(93.6%)	(57.6%)	(12.3%)	(133.7%)	3,407.1%	26.7%
Earnings from Cont. Ops.	(115.7%)	(94.4%)	21.1%	536.9%	890.4%	(11.9%)	203.2%	(98.4%)	(50.0%)	(151.2%)	(236.9%)
Net Income	(84.1%)	(58.6%)	(4.3%)	77.8%	(1,664.6%)	(87.9%)	767.1%	(145.7%)	(43.1%)	(709.9%)	(745.8%)
Normalized Net Income	(9.0%)	(57.3%)	12.3%	(81.5%)	(173.5%)	8.7%	(46.1%)	21.6%	(141.9%)	24.9%	(488.4%)
Diluted EPS before Extra	(137.5%)	(94.3%)	16.7%	600.0%	400.0%	(13.3%)	285.7%	(100.2%)	(53.3%)	(151.9%)	(250.0%)
Accounts Receivable	(19.2%)	(31.7%)	(21.0%)	(25.2%)	(18.9%)	5.1%	1.8%	(21.3%)	(19.0%)	(25.5%)	(13.0%)
Inventory	(2.5%)	(26.3%)	24.7%	(20.4%)	(23.6%)	(1.8%)	(7.7%)	6.9%	11.6%	12.5%	(0.3%)
Net PP&E	5.8%	(9.4%)	5.2%	(15.3%)	(15.4%)	(2.2%)	(2.7%)	(64.6%)	(64.5%)	(64.6%)	(65.1%)
Total Assets	(8.9%)	(15.6%)	(14.8%)	(16.8%)	(17.8%)	(3.3%)	(4.4%)	(6.4%)	(7.4%)	(6.8%)	(21.5%)
Tangible Book Value	(30.0%)	(80.2%)	(40.4%)	(95.2%)	(95.6%)	(79.8%)	(102.7%)	(33.5%)	1.0%	(253.0%)	1,838.2%
Common Equity	(35.0%)	(11.2%)	(8.6%)	0.3%	(6.0%)	19.1%	25.5%	(4.8%)	(0.6%)	12.7%	13.4%
Cash from Ops.	(107.1%)	(166.3%)	(71.3%)	(791.0%)	(1,760.0%)	(30.9%)	(46.1%)	740.8%	(144.6%)	75.4%	(707.3%)
Capital Expenditures	5.2%	(5.5%)	(30.7%)	(63.9%)	(67.9%)	(68.3%)	(38.3%)	(34.1%)	(46.4%)	(1.3%)	--
Levered Free Cash Flow	(39.8%)	(125.2%)	(17.8%)	(42.1%)	12.1%	4.9%	(48.6%)	210.9%	(115.1%)	97.6%	--
Unlevered Free Cash Flow	(53.0%)	(118.1%)	(3.0%)	(39.3%)	10.4%	5.2%	(50.9%)	195.3%	(105.6%)	101.3%	--
Dividend per Share	(91.7%)	(91.7%)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	(87.5%)	0.0%

Ticker: **GE US EQUITY**
 GE US EQUITY Ascend
 Currency Reporting Change
 USD
 Period Type: **Annuals**
 Consolidated: **Yes**
 Accounting: **Mixed**

General Electric Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Revenue	141,479.00	144,121.00	142,937.00	116,406.00	115,158.00	119,687.00	99,279.00	97,012.00	95,214.00	79,619.00	74,196.00
Industrial Segment	93,088.00	102,811.00	103,383.00	106,926.00	106,188.00	112,814.00	89,776.00	86,788.00	86,779.00	73,306.00	71,635.00
Corporate Items & Eliminations	47,347.00	42,217.00	21,188.00	10,283.00	9,650.00	10,905.00	9,070.00	9,551.00	8,741.00	7,245.00	2,561.00
Reconciliation	6,107.00	(1,491.00)	19,771.00	(25.00)	1,548.00	(26.00)	433.00	673.00	(306.00)	(932.00)	-
Renewable Energy	(5,063.00)	-	(1,405.00)	(778.00)	(2,228.00)	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Power	-	-	-	-	-	-	-	-	-	-	-
GE Capital	-	-	-	-	-	-	-	-	-	-	-
Healthcare	-	-	-	-	-	-	-	-	-	-	-
Wind Turbines Megawatts	-	-	-	-	-	-	-	-	-	-	-
Wind Turbines	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Revenue	141,479.00	144,121.00	142,937.00	116,406.00	115,158.00	119,687.00	99,279.00	97,012.00	95,214.00	79,619.00	74,196.00
#N/A Field Not Applicable	77,500.00	76,200.00	63,900.00	66,000.00	64,100.00	70,300.00	57,800.00	57,136.00	55,642.00	44,305.00	-
#N/A Field Not Applicable	69,800.00	70,500.00	49,400.00	51,100.00	53,200.00	53,300.00	41,500.00	39,876.00	39,372.00	35,314.00	-
#N/A Field Not Applicable	(5,821.00)	(2,579.00)	29,637.00	(694.00)	(2,142.00)	(3,913.00)	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: GE US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

General Electric Co

Sector: Industrial Industry: Conglomerados industriales Sub-Industry: Conglomerados industriales

Pension	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	1,498.00	1,779.00	1,970.00	1,608.00	1,840.00	1,699.00	1,597.00	1,211.00	900.00	900.00	--
Interest Cost	3,176.00	2,993.00	2,983.00	3,332.00	3,333.00	3,609.00	3,417.00	3,206.00	3,322.00	2,772.00	--
Expected Return on Plan Assets	(4,543.00)	(4,394.00)	(4,163.00)	(3,979.00)	(4,183.00)	(4,370.00)	(4,566.00)	(4,533.00)	(4,572.00)	(4,075.00)	--
Pension Expense (Income)	2,824.00	4,366.00	5,050.00	4,016.00	4,871.00	3,997.00	4,051.00	4,150.00	3,908.00	3,589.00	--
Other Postretirement Cost											
Service Cost	216.00	219.00	229.00	164.00	145.00	123.00	94.00	63.00	58.00	59.00	--
Interest Cost	604.00	491.00	410.00	424.00	335.00	249.00	224.00	196.00	202.00	150.00	--
Expected Return on Plan Assets	(97.00)	(73.00)	(60.00)	(50.00)	(48.00)	(43.00)	(36.00)	--	--	--	--
Other Postretirement Benefits Expense (li)	1,260.00	1,086.00	927.00	789.00	174.00	115.00	35.00	(79.00)	(149.00)	(118.00)	--
Pension Funded Status											
Fair Value of Plan Assets	50,518.00	59,356.00	59,356.00	60,666.00	63,088.00	62,984.00	71,585.00	67,546.00	71,775.00	80,349.00	--
Actual Return (Loss) on Plan Assets	315.00	7,524.00	7,524.00	4,330.00	688.00	4,635.00	8,194.00	(7,142.00)	--	--	--
Employer Contribution	914.00	898.00	898.00	962.00	782.00	1,347.00	2,848.00	6,758.00	1,014.00	3,315.00	--
Benefits Paid	(3,544.00)	(3,611.00)	(3,611.00)	(3,692.00)	(3,831.00)	(4,228.00)	(4,795.00)	(4,731.00)	(4,831.00)	(4,947.00)	--
Projected Benefit Obligation	72,147.00	71,648.00	71,648.00	86,324.00	90,340.00	94,044.00	100,288.00	89,591.00	94,677.00	100,956.00	--
Over(Under) Funded Pension	(21,629.00)	(12,292.00)	(12,292.00)	(25,658.00)	(27,252.00)	(31,060.00)	(28,703.00)	(22,045.00)	(22,902.00)	(20,607.00)	--
Accumulated Benefit Obligation	67,405.00	67,542.00	67,542.00	81,491.00	--	--	--	--	--	--	--
Pension Funding Ratio	70.02	82.84	82.84	70.28	69.83	66.97	71.38	75.39	75.81	79.59	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	1,004.00	946.00	903.00	813.00	695.00	575.00	518.00	362.00	289.00	134.00	--
Actual Return (Loss) on Plan Assets	15.00	98.00	118.00	--	22.00	22.00	(94.00)	(593.00)	275.00	85.00	--
Employer Contribution	574.00	548.00	533.00	518.00	501.00	410.00	--	370.00	342.00	295.00	--
Benefits Paid	(765.00)	(758.00)	(746.00)	(704.00)	(691.00)	(603.00)	(580.00)	(569.00)	(533.00)	(491.00)	--
Projected Benefit Obligation	26,112.00	11,804.00	--	10,703.00	6,757.00	6,289.00	6,006.00	5,153.00	5,160.00	5,019.00	--
Over(Under) Funded Post Ret Benefits	(12,052.00)	(10,858.00)	(9,010.00)	(9,890.00)	(6,062.00)	(5,714.00)	(5,488.00)	(4,791.00)	(4,871.00)	(4,885.00)	--
Other Post-Retirement Funding Ratio	3.84	8.01	--	7.60	10.29	9.14	8.62	7.03	5.60	2.67	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	8.00	8.00	7.50	7.50	7.50	7.50	7.50	6.75	6.75	6.10	--
Discount Rate used on Plan Liabilities	4.21	3.96	4.85	4.02	4.38	4.11	3.64	3.35	3.75	2.61	--
Rate of Compensation Increase	4.21	3.90	4.00	4.10	3.80	3.80	3.55	3.50	3.00	2.98	--
Other Postretirement Benefits											
Expected Return on Plan Assets	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	--
Discount Rate used on Plan Liabilities	4.09	3.74	9.22	3.89	3.93	3.75	3.43	4.12	3.05	2.15	--
Health Care Cost Trend Projected(next y)	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	50,518.00	59,356.00	59,356.00	60,666.00	63,088.00	62,984.00	71,585.00	67,546.00	71,775.00	80,349.00	--
Asset Category - Equities %	46.82	44.00	47.00	45.61	39.11	38.50	46.00	37.00	41.00	37.00	--
Asset Category - Debt %	28.00	30.00	31.00	32.43	36.93	33.00	34.00	45.00	42.00	45.00	--
Asset Category - Real Estate %	7.34	7.00	7.00	6.80	8.01	8.50	7.00	7.00	7.00	6.00	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	0.82	--	--	--	--	--	0.31	0.26	--	--	--
Asset Category - Other %	4.17	4.00	4.00	6.00	6.11	13.50	--	--	--	--	--
Expected Pension Payments											
Year 1	3,415.00	3,495.00	3,600.00	3,730.00	4,250.00	4,235.00	4,575.00	4,785.00	4,825.00	4,670.00	--
Year 2	3,450.00	3,565.00	3,680.00	3,810.00	4,355.00	4,390.00	4,680.00	4,840.00	4,880.00	4,730.00	--
Year 3	3,525.00	3,645.00	3,750.00	3,900.00	4,485.00	4,500.00	4,780.00	4,925.00	4,945.00	4,775.00	--
Year 4	3,605.00	3,715.00	3,835.00	3,995.00	4,590.00	4,605.00	4,870.00	5,000.00	5,000.00	4,815.00	--
Year 5	3,660.00	3,770.00	3,920.00	4,100.00	4,690.00	4,695.00	4,955.00	5,065.00	5,030.00	4,840.00	--
Beyond Year 5	19,690.00	20,350.00	21,305.00	22,355.00	24,980.00	24,855.00	26,030.00	26,475.00	25,515.00	24,595.00	--
Expected Postretirement Benefits											
Year 1	--	--	--	680.00	625.00	(5,100.00)	(5,500.00)	(4,800.00)	495.00	460.00	--
Year 2	--	--	--	665.00	600.00	580.00	--	--	475.00	440.00	--
Year 3	--	--	--	670.00	590.00	560.00	--	--	455.00	420.00	--
Year 4	--	--	--	675.00	575.00	535.00	--	--	435.00	395.00	--
Year 5	--	--	--	685.00	560.00	520.00	--	--	415.00	380.00	--
Beyond Year 5	--	--	--	3,285.00	2,500.00	2,245.00	--	(100.00)	1,775.00	1,615.00	--

